



## Amendment 2

Solicitation Number:	USC-IFB-3640-TF
Date Issued:	August 12, 2020
Procurement Officer:	Tracy Fountain
Phone:	803-777-4115
E-Mail Address:	Fountai3@mailbox.sc.edu
Mailing Address:	1600 Hampton Street; Ste 606 Columbia, SC 29208

DESCRIPTION: HVAC MAINTENANCE FOR UNIVERSITY OF SOUTH CAROLINA UPSTATE  
 USING GOVERNMENTAL UNIT: **UNIVERSITY OF SOUTH CAROLINA**

*The Term "Offer" Means Your "Bid" or "Proposal". Your offer must be submitted in a sealed package. Solicitation Number & Opening Date must appear on package exterior. See "Submitting Your Paper Offer or Modification" provision.*

SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES:	
<b>MAILING ADDRESS:</b> University of South Carolina – Purchasing Department 1600 Hampton Street, Suite 606 Columbia SC 29208	<b>PHYSICAL ADDRESS:</b> University of South Carolina – Purchasing Department 1600 Hampton Street, Suite 606 Columbia SC 29208

Solicitation openings and closings will be limited to teleconference only: Telephone 800-753-1965/Access code 777 7162

SUBMIT OFFER BY (Opening Date/Time): **September 1, 2020 at 11:00 AM (EST)** (See "Deadline For Submission Of Offer" provision)

QUESTIONS MUST BE RECEIVED BY: **August 20, 2020 at 11:00 AM (EST)** (See "Questions From Offerors" provision)

NUMBER OF COPIES TO BE SUBMITTED: **1 (one) Original Hard Copy 1 (one) Digital versions on USB drive  
 1 (One) USB Drive with Digital version of redacted bid**

<b>CONFERENCE TYPE: Not Applicable</b> <b>DATE &amp; TIME:</b> <small>(As appropriate, see "Conferences - Pre-Bid/Proposal" &amp; "Site Visit" provisions)</small>	<b>LOCATION: Not Applicable</b>
--	---------------------------------

<b>AWARD &amp; AMENDMENTS</b>	Award will be posted on <b>September 9, 2020</b> . The award, this solicitation, any amendments, and any related notices will be posted at the following web address: <a href="http://www.procurement.sc.gov">http://www.procurement.sc.gov</a>
-------------------------------	---

You must submit a signed copy of this form with Your Offer. By signing, You agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of thirty (30) calendar days after the Opening Date. (See "Signing Your Offer" provision.)

<b>NAME OF OFFEROR</b>  <small>(full legal name of business submitting the offer)</small>	<small>Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror. The entity named as the Offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.</small>
<b>AUTHORIZED SIGNATURE</b>  <small>(Person must be authorized to submit binding offer to contract on behalf of Offeror.)</small>	<b>DATE SIGNED</b>
<b>TITLE</b>  <small>(business title of person signing above)</small>	<b>STATE VENDOR NO.</b>  <small>(Register to Obtain S.C. Vendor No. at <a href="http://www.procurement.sc.gov">www.procurement.sc.gov</a>)</small>
<b>PRINTED NAME</b>  <small>(printed name of person signing above)</small>	<b>STATE OF INCORPORATION</b>  <small>(If you are a corporation, identify the state of incorporation.)</small>

<b>OFFEROR'S TYPE OF ENTITY: (Check one)</b> <span style="float: right;"><small>(See "Signing Your Offer" provision.)</small></span>	
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership
<input type="checkbox"/> Corporate entity (not tax-exempt)	<input type="checkbox"/> Corporation (tax-exempt)
<input type="checkbox"/> Other _____	
<input type="checkbox"/> Government entity (federal, state, or local)	

**PAGE TWO**  
**(Return Page Two with Your Offer)**

HOME OFFICE ADDRESS (Address for Offeror's home office / principal place of business)	NOTICE ADDRESS (Address to which all procurement and contract related notices should be sent.) (See "Notice" clause)
	Area Code - Number - Extension <span style="float: right;">Facsimile</span>
	E-mail Address

PAYMENT ADDRESS (Address to which payments will be sent.) (See "Payment" clause)	ORDER ADDRESS (Address to which purchase orders will be sent) (See "Purchase Orders and "Contract Documents" clauses)
<input type="checkbox"/> Payment Address same as Home Office Address	<input type="checkbox"/> Order Address same as Home Office Address
<input type="checkbox"/> Payment Address same as Notice Address <b>(check only one)</b>	<input type="checkbox"/> Order Address same as Notice Address <b>(check only one)</b>

<b>ACKNOWLEDGMENT OF AMENDMENTS</b>							
Offerors acknowledges receipt of amendments by indicating amendment number and its date of issue. (See "Amendments to Solicitation" Provision)							
Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date	Amendment No.	Amendment Issue Date
1	08/14/2020	2	08/27/2020				

DISCOUNT FOR PROMPT PAYMENT (See "Discount for Prompt Payment" clause)	10 Calendar Days (%)	20 Calendar Days (%)	30 Calendar Days (%)	<input type="text"/> Calendar Days (%)
---	----------------------	----------------------	----------------------	--

**PREFERENCES - A NOTICE TO VENDORS (SEP. 2009):** On June 16, 2009, the South Carolina General Assembly rewrote the law governing preferences available to in-state vendors, vendors using in-state subcontractors, and vendors selling in-state or US end products. This law appears in Section 11-35-1524 of the South Carolina Code of Laws. A summary of the new preferences is available at [www.procurement.sc.gov/preferences](http://www.procurement.sc.gov/preferences). **ALL THE PREFERENCES MUST BE CLAIMED AND ARE APPLIED BY LINE ITEM, REGARDLESS OF WHETHER AWARD IS MADE BY ITEM OR LOT. VENDORS ARE CAUTIONED TO CAREFULLY REVIEW THE STATUTE BEFORE CLAIMING ANY PREFERENCES. THE REQUIREMENTS TO QUALIFY HAVE CHANGED. IF YOU REQUEST A PREFERENCE, YOU ARE CERTIFYING THAT YOUR OFFER QUALIFIES FOR THE PREFERENCE YOU'VE CLAIMED. IMPROPERLY REQUESTING A PREFERENCE CAN HAVE SERIOUS CONSEQUENCES.** [11-35-1524(E)(4)&(6)]

**PREFERENCES - ADDRESS AND PHONE OF IN-STATE OFFICE:** Please provide the address and phone number for your in-state office in the space provided below. An in-state office is necessary to claim either the Resident Vendor Preference (11-35-1524(C)(1)(i)&(ii)) or the Resident Contractor Preference (11-35-1524(C)(1)(iii)). Accordingly, you must provide this information to qualify for the preference. An in-state office is not required, but can be beneficial, if you are claiming the Resident Subcontractor Preference (11-35-1524(D)).

In-State Office Address same as Home Office Address

In-State Office Address same as Notice Address **(check only one)**

## **PURPOSE OF AMENDMENT**

The purpose of the amendment is to provide answers to bidder questions following the closing of the question and answer period. It is also to provide a revised Bidding Schedule.

## **AMENDMENTS TO SOLICITATION (JAN 2004)**

(a) The Solicitation may be amended at any time prior to opening. All actual and prospective Offerors should monitor the following web site for the issuance of Amendments: <http://purchasing.sc.edu> (b) Offerors shall acknowledge receipt of any amendment to this solicitation (1) by signing and returning the amendment, (2) by identifying the amendment number and date in the space provided for this purpose on Page Two, (3) by letter, or (4) by submitting a bid that indicates in some way that the bidder received the amendment. (c) If this solicitation is amended, then all terms and conditions which are not modified remain unchanged. [02-2A005-1]

## **QUESTIONS FROM OFFERORS (FEB 2015)**

(a) Any prospective Offeror desiring an explanation or interpretation of the solicitation, drawings, specifications, etc., must request it in writing. Questions regarding the original solicitation or any amendment must be received by the Procurement Officer no later than five (5) days prior to opening unless an earlier date is stated on the Cover Page. Label any communication regarding your questions with the name of the Procurement Officer, and the solicitation's title and number. Oral explanations or instructions will not be binding. [See R. 19-445.2042(B)] Any information given a prospective Offeror concerning a solicitation will be furnished promptly to all other prospective Offerors as an Amendment to the solicitation, if that information is necessary for submitting offers or if the lack of it would be prejudicial to other prospective Offerors. See clause entitled "Duty to Inquire." We will not identify you in our answer to your question. (b) The State seeks to permit maximum practicable competition. Offerors are urged to advise the Procurement Officer -- as soon as possible -- regarding any aspect of this procurement, including any aspect of the Solicitation that unnecessarily or inappropriately limits full and open competition. [See R. 19-445.2140] [02-2A095-2]

## Answers to Bidder Questions

1. What was the last annual contract value for this group of chillers, and was the coverage the same (i.e. parts, labor, refrigerant, etc. was included in contract price)?

Answer:           \$79,000.00 annual

2. Who was the most recent water treatment company to provide service on these chillers?

Answer:           Carrier - Water Conditioning

3. Since we are liable for tubes, please provide a copy of the most recent eddy current test on all chillers so we can see tube conditions.

Answer:           See Attachments 1-9

Notes:

1.   Mag House Chiller #1 Eddy current was last done in 2014. Chiller #2 was down and we could not take #1 down while building was occupied.

2.   Trane Chiller at Palmetto House was not done as it is scheduled to be replaced.

4. How many chillers have VFD's?

Answer:           8

5. What is the age and tonnage of each chiller?

Answer:           See Attachment 10. Note: Comments in red.

6. The 3 McQuay chillers are magnetic bearing chillers, which require specific training for proper service. Will evidence of this training be required?

Answer:           Yes.

**VIII. BIDDING SCHEDULE - REVISED**

**Solicitation openings and closings will be limited to teleconference only:  
Telephone 800-753-1965/Access code 777 7162**

**Lot 1 – Carrier**

Item #	Qty	Unit	Description	Unit Price	Extended Price 5 Year Term
1	1	Month	Carrier Chiller, Model 23XRV373NQVAA51, Serial Number 0214Q23208 Located at the Hodge Building		
2	1	Month	Carrier Chiller, Model 19XR-3-59405, Serial Number 0899J59405 Located at the Hodge Building		
3	1	Month	Carrier Chiller, Model <del>19DK</del> , <b>Revised 23XRV3737NQVAA51</b> Serial Number <del>42847</del> , <b>Revised 1016Q25057</b> Located at the Hodge Building.		
4	1	Month	Carrier Chiller, Model 30HXC136MY661AA, Serial Number 320Q16316 Located at the University Readiness Center.		
5	1	Month	Carrier Chiller, Model 30HXC261RZ661KA, Serial Number 3607Q07819 Located at the Health Education Center.		
6	1	Month	Carrier Chiller, Model 23XRV4042NRVAA5, Serial Number 74631 Located at the Health Education Center.		
7	6	Tests	<b>Eddy current testing costs, to be completed in year 4 of the contract.</b> Eddy current testing must be scheduled at least 2 weeks in advance. This should be done during the winter months with buildings that have only one chiller scheduled in December or early January when classes are not in session.		

**LOT 1 of 3 TOTAL:** \_\_\_\_\_

**Lot 2 - Trane**

Item #	Qty	Unit	Description	Unit Price	Extended Price 5 Year Term
1	1	Month	Trane Chiller, Model CGAM 070F 2VO2 AX02 A1A1 A1HX XA1C1A4X XXXX XA1A 3A1D 1XXL XX, Serial Number U20B79719 Located at the College of Arts & Sciences building. <b>No eddy current test required.</b>		
2	1	Month	Trane Chiller, Model RTHC1B2F01-10C2L3D2LFVQU0D, Serial Number U03D09942 Located at the Palmetto House.		
3	1	Month	Trane Intellipak Self Contained AC unit, Model SCWFR8542MOAP230077001010BCHMA 131UF4AS, Serial number T09613212 Located at the George Dean Johnson Business School. <b>No eddy current test required.</b>		
4	1	Month	Trane Intellipak Self Contained AC unit, Model SCWFR8542MOAP230077001010BCHM A131UF4AS, Serial number T09613213 Located at the George Dean Johnson Business School. <b>No eddy current test required.</b>		
5	1	Month	Trane Intellipak Self Contained AC unit, Model SCWFR8542MOAP230077001010BCH MA131UF4AS, Serial number T09613214 Located at the George Dean Johnson Business School. <b>No eddy current test required.</b>		
6	1	Test	<b>Eddy current testing costs, to be completed in year 4 of the contract.</b> Eddy current testing must be scheduled at least 2 weeks in advance. This should be done during the winter months with buildings that have only one chiller scheduled in December or early January when classes are not in session.		

**LOT 2 of 3 – TOTAL:** \_\_\_\_\_

**Lot 3 - McQuay**

Item #	Qty	Unit	Description	Unit Price	Extended Price 5 Year Term
1	1	Month	McQuay Chiller, Model WMC145SBS-ER10, Serial Number STNU1010000178 Located at the Campus Life Center.		
2	1	Month	McQuay Chiller, Model WMC145DSC-ER10, Serial Number STNU090400001 Located at the Magnolia House		
3	1	Month	McQuay Chiller, Model WMC145DSC-ER10, Serial Number STNU090400002 Located at the Magnolia House.		
4	3	Tests	<b>Eddy current testing costs, to be completed in year 4 of the contract.</b> Eddy current testing must be scheduled at least 2 weeks in advance. This should be done during the winter months with buildings that have only one chiller scheduled in December or early January when classes are not in session.		

**LOT 3 of 3 TOTAL:** \_\_\_\_\_

**TOTAL OF LOTS 1-3:** \_\_\_\_\_

**Resident Contractor Preference** \_\_\_\_\_

**Resident Sub-Contractor Preference (2%)** \_\_\_\_\_ **Number of Sub-Contractors** \_\_\_\_\_

**Resident Sub-Contractor Preference (4%)** \_\_\_\_\_ **Number of Sub-Contractors** \_\_\_\_\_

**NOTE: The commodity preferences do not apply to a single unit of an item with a price in excess of \$50,000 or a single award with a total potential value in excess of \$500,000. [11-35-1524(E)(2)]**

**Please refer to the preference clauses listed in the terms and conditions of this solicitation to ensure that you qualify to select the above preferences.**

**Offeror Name:** \_\_\_\_\_

<b>South Carolina Labor, Licensing and Regulation License Number:</b>	
---	--

[08-8015-1]